

APPENDIX № 2 to the Regulation and publishing information on the securities market  
**ANNUAL REPORT**

**of Issuer on the results of 2018**

Issuer's body approving the report: Annual General Meeting of Shareholders

Date of approval of the report: 30.05.2019

1	<b>NAME OF ISSUER</b>	
	Full name:	Joint-stock company "KDB Bank Uzbekistan"
	Short name:	JSC "KDB Bank Uzbekistan"
	Name of securities market ticker:	KBUN
2	<b>CONTACT DETAILS</b>	
	Location:	3, Bukhoro street, Mirobod district, Tashkent city, 100047, Republic of Uzbekistan
	Postal address:	3, Bukhoro street, Mirobod district, Tashkent city, 100047, Republic of Uzbekistan
	E-mail address:*	info@kdb.uz
	Corporate web site:*	http://www.kdb.uz
3	<b>BANK DETAILS</b>	
	Name of the servicing bank:	The Central Bank of Republic of Uzbekistan
	Account number:	10301000900009034002
	Interbranch turnover (MΦO) :	00842
4	<b>REGISTRATION AND IDENTIFICATION NUMBERS ASSIGNED TO :</b>	
	registering authority:	5 (The Central Bank of Republic of Uzbekistan)
	Institute of state tax service (taxpayer identification number):	202167236
	The numbers assigned by the state statistics:	
	KFS (Classifier of Forms of Ownership):	161
	OKPO (Main Code of Enterprise, Organization):	16518153
	OKED (National classifier of Types of Economic Activity):	64190
	SOATO (Indications system for Administrative - Territorial Formations):	1726273
5	<b>INDICATORS OF FINANCIAL AND ECONOMIC STATUS OF THE ISSUER **</b>	
	Profitability ratio of charter capital:	0.68
	Coverage ratio of the overall solvency:	1.45
	Absolute liquidity ratio:	0.7
	Ratio of own and borrowed funds:.	8.66
	The rate of renewal of fixed assets:	0.04
	Ratio of debt to equity of the issuer:	8.66
6	<b>AMOUNT ACCRUED INCOME SECURITIES FOR THE CURRENT YEAR</b>	
	On ordinary shares *	
	in UZS per share:	567.38
	as a percentage to the nominal value of a share:	382%
	On privileged share*	
	in UZS per share:	0
	as a percentage to the nominal value of a share:	0%
	On other securities *	
	in UZS per share:	0
	as a percentage to the nominal value of a share:	0%
7	<b>DEBT ON PAYMENT OF INCOME ON SECURITIES</b>	
	On ordinary shares *	
	in the reporting period (in UZS):	0
	according to the results of previous periods (in UZS):	0%
	On privileged share *	
	in the reporting period (in UZS):	0
	according to the results of previous periods (in UZS):	0%
	On other securities *	
in the reporting period (in UZS):	0	
according to the results of previous periods (in UZS):	0%	

**CHANGES IN THE LIST OF THE SUPERVISORY BOARD, THE REVISION COMMISSION OR EXECUTIVE BODY**

№	Date of change		Full name	Position	Issuer making decision	Elected (appointed) / removed from the list (fired, expiry of the term of duty)
	Date of decision	Date of starting duty				
1	28.02.2018	28.02.2018	Lee Byung Ho	General Manager of International Business Department ("KDB"), SB	Extraordinary General Meeting of Shareholders	Removed from the list
2	28.02.2018	28.02.2018	Cho Seung Hyun	Head of International Business Division ("KDB"), SB	Extraordinary General Meeting of Shareholders	Elected (appointed)
3	28.02.2018	28.02.2018	Min In Hwan	General Manager of International Business Department ("KDB"), SB	Extraordinary General Meeting of Shareholders	Elected (appointed)
4	28.02.2018	28.02.2018	Kim Joong Gon	Head of Global Network Team, International Business Department ("KDB"), SB	Extraordinary General Meeting of Shareholders	Elected (appointed)
5	28.02.2018	28.02.2018	Kim Kook Jong	Head of Risk Management Planning Team, Risk Management Department ("KDB"), SB	Extraordinary General Meeting of Shareholders	Elected (appointed)
6	28.02.2018	28.02.2018	Saydullaev Nodirbek Narzullaevich	First Deputy Chairman of the Management Board, NBU (SB)	Extraordinary General Meeting of Shareholders	Elected (appointed)
7	27.04.2018	27.04.2018	Cho Seung Hyun	Head of International Business Division ("KDB"), SB	Supervisory Board	Elected (appointed)
8	28.02.2018	28.02.2018	So Hotae	Head of Global Strategy Team, International Business Department ("KDB"), Revision commission	Extraordinary General Meeting of Shareholders	Removed from the list
9	28.02.2018	28.02.2018	Park Min Su	Deputy General Manager of Global Network Team, International Business Department ("KDB"), Revision commission	Extraordinary General Meeting of Shareholders	Removed from the list
10	28.02.2018	28.02.2018	Mukhammadiev Akhror Abdimuradovich	Head of Accounting and Control Department "Turon Bank", Revision commission	Extraordinary General Meeting of Shareholders	Removed from the list
11	28.02.2018	28.02.2018	Ko Sang Pil	Head of Global Strategy Team, International Business Department ("KDB"), Revision commission	Extraordinary General Meeting of Shareholders	Elected (appointed)
12	28.02.2018	28.02.2018	Shin Ji Hoon	Deputy General Manager of Global Network Team, International Business Department ("KDB"), Revision commission	Extraordinary General Meeting of Shareholders	Elected (appointed)
13	28.02.2018	28.02.2018	Ruziev Nodir Karimjonovich	Head of Part on Monitoring of Incomes of the Bank, Accounting and Finance Department "Turon Bank" (Revision commission)	Extraordinary General Meeting of Shareholders	Elected (appointed)
14	06.11.2018	06.11.2018	Ko Sang Pil	Head of Global Strategy Team, International Business Department ("KDB"), Revision commission	Extraordinary General Meeting of Shareholders	Removed from the list
15	06.11.2018	06.11.2018	Suh, Jung-il	Head of Global Strategy Team, International Business Department, KDB (Revision commission)	Extraordinary General Meeting of Shareholders	Elected (appointed)
16	31.01.2018	31.01.2018	In Joo Kim	Chairman of the Management Board	Supervisory Board	Elected (appointed)
17	31.01.2018	31.01.2018	Kulmatov Akbar Rashidovich	Deputy Chairman (MB)	Supervisory Board	Elected (appointed)
18	31.01.2018	31.01.2018	Seong Yeob Oh	Managing Director (MB)	Supervisory Board	Elected (appointed)
19	31.01.2018	31.01.2018	Jwa Jin Kim	Executive Director (MB)	Supervisory Board	Elected (appointed)

20	31.01.2018	31.01.2018	Heung Jun Kim	Executive Director (MB)	Supervisory Board	Elected (appointed)
21	31.01.2018	31.01.2018	In Kee Rhee	Executive Director (MB)	Supervisory Board	Elected (appointed)
22	31.01.2018	31.01.2018	Saydakhmedov Saydmakhmud Saydmamurovich	Chief Operating Officer (MB)	Supervisory Board	Elected (appointed)
23	31.01.2018	31.01.2018	Juraev Abror Baxshillaevich	Chief Accountant (MB)	Supervisory Board	Elected (appointed)
24	31.01.2018	31.01.2018	Rakhmanberdiev Gayrat Abduganievich	Head of Legal (MB)	Supervisory Board	Elected (appointed)
25	28.02.2018	31.01.2018	In Joo Kim	Chairman of the Management Board	Extraordinary General Meeting of Shareholders	Elected (appointed)
26	28.08.2018	28.08.2018	Jwa Jin Kim	Executive Director (MB)	Supervisory Board	Removed from the list
27	28.08.2018	28.08.2018	Park Hyun Uk	Executive Director (MB)	Supervisory Board	Elected (appointed)

9

**ADDITIONAL INFORMATION ABOUT ISSUED SECURITIES IN THE CURRENT YEAR\*\*\***

Issuer body taking the decision on issue:	General Meeting of Shareholders
Type of security:	Registered ordinary share
Quantity and volume in soums of shares:	419,305,600 pcs 62,321,391,328.00 soums
The nominal value of one share:	148.63 soums
State registration date:	10.08.2018
Number of state registration of the issue:	P0200-7
Method of placement and term:	closed / 60 days
Date of placement:	28.06.2018
End of placement:	26.08.2018

10

**SUBSTANTIAL FACTS IN THE ISSUER'S ACTIVITIES FOR THE FINANCIAL YEAR**

No	Name of substantial facts	Number of substantial facts	Date of substantial fact	Date of publication of substantial fact
1	One-time decrease in the value of assets by more than 10 percent	18	17.12.2017	10.01.2018
2	One-time increase in the value of assets by more than 10 percent	17	13.12.2017	10.01.2018
3	One-time decrease in the value of assets by more than 10 percent	18	19.12.2017	10.01.2018
4	One-time increase in the value of assets by more than 10 percent	17	24.12.2017	10.01.2018
5	Changes in Management Board	8	31.01.2018	02.02.2018
6	One-time decrease in the value of assets by more than 10 percent	18	10.01.2018	13.02.2018
7	One-time increase in the value of assets by more than 10 percent	17	18.01.2018	13.02.2018
8	Decisions taken by the supreme governing body of the issuer	6	01.03.2018	05.03.2018
9	Changes in Supervisory Board	8	01.03.2018	05.03.2018
10	Changes in Revision commission	8	01.03.2018	05.03.2018
11	Changes in Management Board	8	01.03.2018	05.03.2018
12	Transactions with affiliated persons	21	12.03.2018	13.03.2018
13	Transactions with affiliated persons	21	13.03.2018	14.03.2018
14	One-time decrease in the value of assets by more than 10 percent	18	17.03.2018	06.04.2018
15	One-time increase in the value of assets by more than 10 percent	17	06.03.2018	06.04.2018
16	One-time increase in the value of assets by more than 10 percent	17	07.03.2018	06.04.2018
17	Transactions with affiliated persons	21	16.04.2018	17.04.2018
18	Transactions with affiliated persons	21	17.04.2018	18.04.2018
19	Transactions with affiliated persons	21	24.04.2018	25.04.2018
20	Changes in Supervisory Board	8	27.04.2018	30.04.2018
21	One-time increase in the value of assets by more than 10 percent	17	26.04.2018	10.05.2018
22	One-time decrease in the value of assets by more than 10 percent	18	09.04.2018	10.05.2018
23	Transactions with affiliated persons	21	15.05.2018	16.05.2018
24	Transactions with affiliated persons	21	16.05.2018	17.05.2018
25	Transactions with affiliated persons	21	24.05.2018	25.05.2018

26	Transactions with affiliated persons	21	25.05.2018	28.05.2018
27	One-time increase in the value of assets by more than 10 percent	17	14.05.2018	11.06.2018
28	Transactions with affiliated persons	21	11.06.2018	11.06.2018
29	Transactions with affiliated persons	21	13.06.2018	13.06.2018
30	Transactions with affiliated persons	21	14.06.2018	18.06.2018
31	Transactions with affiliated persons	21	19.06.2018	19.06.2018
32	Decisions taken by the supreme governing body of the issuer	6	28.06.2018	02.07.2018
33	Decisions taken by the supreme governing body of the issuer	6	28.06.2018	02.07.2018
34	Calculation of earnings on securities	32	28.06.2018	02.07.2018
35	One-time increase in the value of assets by more than 10 percent	17	28.06.2018	10.07.2018
36	One-time decrease in the value of assets by more than 10 percent	18	08.06.2018	10.07.2018
37	One-time decrease in the value of assets by more than 10 percent	18	18.06.2018	10.07.2018
38	One-time increase in the value of assets by more than 10 percent	17	28.07.2018	10.08.2018
39	Issue of securities	25	10.08.2018	14.08.2018
40	Changes in Management Board	8	28.08.2018	29.08.2018
41	Changes in the list of affiliated persons	36	28.08.2018	29.08.2018
42	Transactions with affiliated persons	21	13.08.2018	19.09.2018
43	Transactions with affiliated persons	21	14.08.2018	19.09.2018
44	Transactions with affiliated persons	21	13.09.2018	19.09.2018
45	Transactions with affiliated persons	21	17.09.2018	19.09.2018
46	Conclusion of a big transaction by the issuer	20	18.09.2018	20.09.2018
47	Conclusion of a big transaction by the issuer	20	19.09.2018	20.09.2018
48	Conclusion of a big transaction by the issuer	20	19.09.2018	20.09.2018
49	Conclusion of a big transaction by the issuer	20	20.09.2018	21.09.2018
50	Conclusion of a big transaction by the issuer	20	20.09.2018	21.09.2018
51	Conclusion of a big transaction by the issuer	20	21.09.2018	24.09.2018
52	Conclusion of a big transaction by the issuer	20	21.09.2018	24.09.2018
53	Conclusion of a big transaction by the issuer	20	21.09.2018	24.09.2018
54	Conclusion of a big transaction by the issuer	20	21.09.2018	24.09.2018
55	Conclusion of a big transaction by the issuer	20	24.09.2018	25.09.2018
56	Conclusion of a big transaction by the issuer	20	24.09.2018	25.09.2018
57	Conclusion of a big transaction by the issuer	20	24.09.2018	25.09.2018
58	Conclusion of a big transaction by the issuer	20	25.09.2018	27.09.2018
59	Conclusion of a big transaction by the issuer	20	25.09.2018	27.09.2018
60	Conclusion of a big transaction by the issuer	20	26.09.2018	27.09.2018
61	Conclusion of a big transaction by the issuer	20	26.09.2018	27.09.2018
62	Conclusion of a big transaction by the issuer	20	26.09.2018	27.09.2018
63	Conclusion of a big transaction by the issuer	20	27.09.2018	28.09.2018
64	Conclusion of a big transaction by the issuer	20	27.09.2018	28.09.2018
65	Conclusion of a big transaction by the issuer	20	27.09.2018	28.09.2018

66	Conclusion of a big transaction by the issuer	20	28.09.2018	02.10.2018
67	Conclusion of a big transaction by the issuer	20	28.09.2018	02.10.2018
68	Conclusion of a big transaction by the issuer	20	28.09.2018	02.10.2018
69	Conclusion of a big transaction by the issuer	20	02.10.2018	03.10.2018
70	Conclusion of a big transaction by the issuer	20	02.10.2018	03.10.2018
71	Conclusion of a big transaction by the issuer	20	02.10.2018	03.10.2018
72	Conclusion of a big transaction by the issuer	20	03.10.2018	04.10.2018
73	Conclusion of a big transaction by the issuer	20	03.10.2018	04.10.2018
74	Conclusion of a big transaction by the issuer	20	03.10.2018	04.10.2018
75	Conclusion of a big transaction by the issuer	20	04.10.2018	05.10.2018
76	Conclusion of a big transaction by the issuer	20	04.10.2018	05.10.2018
77	Conclusion of a big transaction by the issuer	20	04.10.2018	05.10.2018
78	Conclusion of a big transaction by the issuer	20	05.10.2018	08.10.2018
79	Conclusion of a big transaction by the issuer	20	05.10.2018	08.10.2018
80	Conclusion of a big transaction by the issuer	20	05.10.2018	08.10.2018
81	Conclusion of a big transaction by the issuer	20	09.10.2018	10.10.2018
82	Conclusion of a big transaction by the issuer	20	09.10.2018	10.10.2018
83	Conclusion of a big transaction by the issuer	20	09.10.2018	10.10.2018
84	Conclusion of a big transaction by the issuer	20	10.10.2018	11.10.2018
85	Conclusion of a big transaction by the issuer	20	10.10.2018	11.10.2018
86	Conclusion of a big transaction by the issuer	20	10.10.2018	11.10.2018
87	Conclusion of a big transaction by the issuer	20	11.10.2018	12.10.2018
88	Conclusion of a big transaction by the issuer	20	11.10.2018	12.10.2018
89	Conclusion of a big transaction by the issuer	20	11.10.2018	12.10.2018
90	Conclusion of a big transaction by the issuer	20	12.10.2018	15.10.2018
91	Conclusion of a big transaction by the issuer	20	12.10.2018	15.10.2018
92	Conclusion of a big transaction by the issuer	20	12.10.2018	15.10.2018
93	Transactions with affiliated persons	21	12.10.2018	12.10.2018
94	Conclusion of a big transaction by the issuer	20	15.10.2018	16.10.2018
95	Conclusion of a big transaction by the issuer	20	15.10.2018	16.10.2018
96	Conclusion of a big transaction by the issuer	20	15.10.2018	16.10.2018
97	Conclusion of a big transaction by the issuer	20	16.10.2018	17.10.2018
98	Conclusion of a big transaction by the issuer	20	16.10.2018	17.10.2018
99	Conclusion of a big transaction by the issuer	20	16.10.2018	17.10.2018
100	Conclusion of a big transaction by the issuer	20	17.10.2018	18.10.2018
101	Conclusion of a big transaction by the issuer	20	17.10.2018	18.10.2018
102	Conclusion of a big transaction by the issuer	20	17.10.2018	18.10.2018
103	Conclusion of a big transaction by the issuer	20	18.10.2018	19.10.2018
104	Conclusion of a big transaction by the issuer	20	18.10.2018	19.10.2018
105	Conclusion of a big transaction by the issuer	20	18.10.2018	19.10.2018

106	Conclusion of a big transaction by the issuer	20	19.10.2018	22.10.2018
107	Conclusion of a big transaction by the issuer	20	19.10.2018	22.10.2018
108	Conclusion of a big transaction by the issuer	20	19.10.2018	22.10.2018
109	Conclusion of a big transaction by the issuer	20	22.10.2018	23.10.2018
110	Conclusion of a big transaction by the issuer	20	22.10.2018	23.10.2018
111	Conclusion of a big transaction by the issuer	20	22.10.2018	23.10.2018
112	Conclusion of a big transaction by the issuer	20	23.10.2018	24.10.2018
113	Conclusion of a big transaction by the issuer	20	23.10.2018	24.10.2018
114	Conclusion of a big transaction by the issuer	20	23.10.2018	24.10.2018
115	Transactions with affiliated persons	21	24.10.2018	24.10.2018
116	Conclusion of a big transaction by the issuer	20	24.10.2018	25.10.2018
117	Conclusion of a big transaction by the issuer	20	24.10.2018	25.10.2018
118	Conclusion of a big transaction by the issuer	20	24.10.2018	25.10.2018
119	Conclusion of a big transaction by the issuer	20	25.10.2018	26.10.2018
120	Conclusion of a big transaction by the issuer	20	25.10.2018	26.10.2018
121	Conclusion of a big transaction by the issuer	20	25.10.2018	26.10.2018
122	Conclusion of a big transaction by the issuer	20	26.10.2018	29.10.2018
123	Conclusion of a big transaction by the issuer	20	26.10.2018	29.10.2018
124	Conclusion of a big transaction by the issuer	20	26.10.2018	29.10.2018
125	Transactions with affiliated persons	21	29.10.2018	29.10.2018
126	Conclusion of a big transaction by the issuer	20	29.10.2018	30.10.2018
127	Conclusion of a big transaction by the issuer	20	29.10.2018	30.10.2018
128	Conclusion of a big transaction by the issuer	20	29.10.2018	30.10.2018
129	Conclusion of a big transaction by the issuer	20	30.10.2018	31.10.2018
130	Conclusion of a big transaction by the issuer	20	30.10.2018	31.10.2018
131	Conclusion of a big transaction by the issuer	20	30.10.2018	31.10.2018
132	Conclusion of a big transaction by the issuer	20	31.10.2018	01.11.2018
133	Conclusion of a big transaction by the issuer	20	31.10.2018	01.11.2018
134	Conclusion of a big transaction by the issuer	20	31.10.2018	01.11.2018
135	Conclusion of a big transaction by the issuer	20	01.11.2018	02.11.2018
136	Conclusion of a big transaction by the issuer	20	01.11.2018	02.11.2018
137	Conclusion of a big transaction by the issuer	20	02.11.2018	05.11.2018
138	Conclusion of a big transaction by the issuer	20	02.11.2018	05.11.2018
139	Conclusion of a big transaction by the issuer	20	05.11.2018	06.11.2018
140	Conclusion of a big transaction by the issuer	20	05.11.2018	06.11.2018
141	Conclusion of a big transaction by the issuer	20	06.11.2018	07.11.2018
142	Conclusion of a big transaction by the issuer	20	06.11.2018	07.11.2018
143	Decisions taken by the supreme governing body of the issuer	6	06.11.2018	07.11.2018
144	Changes in Revision commission	8	06.11.2018	07.11.2018



185	Conclusion of a big transaction by the issuer	20	29.11.2018	30.11.2018
186	Conclusion of a big transaction by the issuer	20	29.11.2018	30.11.2018
187	Transactions with affiliated persons	21	29.11.2018	30.11.2018
188	Conclusion of a big transaction by the issuer	20	30.11.2018	03.12.2018
189	Conclusion of a big transaction by the issuer	20	30.11.2018	03.12.2018
190	Conclusion of a big transaction by the issuer	20	30.11.2018	03.12.2018
191	Conclusion of a big transaction by the issuer	20	03.12.2018	04.12.2018
192	Conclusion of a big transaction by the issuer	20	03.12.2018	04.12.2018
193	Conclusion of a big transaction by the issuer	20	03.12.2018	04.12.2018
194	Transactions with affiliated persons	21	03.12.2018	04.12.2018
195	Conclusion of a big transaction by the issuer	20	04.12.2018	05.12.2018
196	Conclusion of a big transaction by the issuer	20	04.12.2018	05.12.2018
197	Conclusion of a big transaction by the issuer	20	04.12.2018	05.12.2018
198	Conclusion of a big transaction by the issuer	20	04.12.2018	05.12.2018
199	Conclusion of a big transaction by the issuer	20	05.12.2018	06.12.2018
200	Conclusion of a big transaction by the issuer	20	05.12.2018	06.12.2018
201	Conclusion of a big transaction by the issuer	20	05.12.2018	06.12.2018
202	One-time decrease in the value of assets by more than 10 percent	18	29.11.2018	06.12.2018
203	Conclusion of a big transaction by the issuer	20	06.12.2018	07.12.2018
204	Conclusion of a big transaction by the issuer	20	06.12.2018	07.12.2018
205	Conclusion of a big transaction by the issuer	20	06.12.2018	07.12.2018
206	Conclusion of a big transaction by the issuer	20	06.12.2018	07.12.2018
207	Conclusion of a big transaction by the issuer	20	06.12.2018	07.12.2018
208	Conclusion of a big transaction by the issuer	20	07.12.2018	10.12.2018
209	Conclusion of a big transaction by the issuer	20	07.12.2018	10.12.2018
210	Conclusion of a big transaction by the issuer	20	07.12.2018	10.12.2018
211	Conclusion of a big transaction by the issuer	20	07.12.2018	10.12.2018
212	Conclusion of a big transaction by the issuer	20	07.12.2018	10.12.2018
213	Conclusion of a big transaction by the issuer	20	10.12.2018	11.12.2018
214	Conclusion of a big transaction by the issuer	20	10.12.2018	11.12.2018
215	Conclusion of a big transaction by the issuer	20	10.12.2018	11.12.2018
216	Conclusion of a big transaction by the issuer	20	10.12.2018	11.12.2018
217	Conclusion of a big transaction by the issuer	20	10.12.2018	11.12.2018
218	Conclusion of a big transaction by the issuer	20	11.12.2018	12.12.2018
219	Conclusion of a big transaction by the issuer	20	11.12.2018	12.12.2018
220	Conclusion of a big transaction by the issuer	20	11.12.2018	12.12.2018
221	Conclusion of a big transaction by the issuer	20	11.12.2018	12.12.2018
222	Conclusion of a big transaction by the issuer	20	11.12.2018	13.12.2018
223	Conclusion of a big transaction by the issuer	20	11.12.2018	13.12.2018
224	Conclusion of a big transaction by the issuer	20	11.12.2018	13.12.2018





263	Conclusion of a big transaction by the issuer	20	20.12.2018	24.12.2018
264	Conclusion of a big transaction by the issuer	20	20.12.2018	24.12.2018
265	Conclusion of a big transaction by the issuer	20	24.12.2018	25.12.2018
266	Conclusion of a big transaction by the issuer	20	24.12.2018	25.12.2018
267	Conclusion of a big transaction by the issuer	20	24.12.2018	25.12.2018
268	Conclusion of a big transaction by the issuer	20	26.12.2018	27.12.2018
269	Conclusion of a big transaction by the issuer	20	26.12.2018	27.12.2018
270	Conclusion of a big transaction by the issuer	20	28.12.2018	28.12.2018
271	Conclusion of a big transaction by the issuer	20	28.12.2018	28.12.2018
272	Conclusion of a big transaction by the issuer	20	28.12.2018	28.12.2018
273	Conclusion of a big transaction by the issuer	20	28.12.2018	28.12.2018
274	Conclusion of a big transaction by the issuer	20	28.12.2018	28.12.2018

11

**BALANCE SHEET FOR BANKS**

Categories	In thousands. UZS.
<b>ASSETS</b>	
1. Cash and other cash items	72,926,464
2. Due from the Central Bank of Uzbekistan	755,691,711
3. Due from other banks	3,395,493,661
4. Trading accounts	
a. Securities	80,000
b. Precious metals, coins, stones	11,119
c. Less: Provision for possible losses on trading accounts	0
d. Trading accounts, net	91,119
5 a. Investments	74,000,000
b. Less: Provision for possible losses on investments	0
c. Investments, net	74,000,000
6. Securities purchased on repurchase agreement	0
7. Loans and leasing operations	
a. Gross loans	437,544,805
b. Leasing operations Gross	72,285,524
c. Less: Provision for possible losses on loans and leasing	0
d. Loans and leasing operations, net	509,830,329
8 a. Bills bought	0
b. Less: Provision for possible losses on bills bought	0
c. Bills bought, net	0
9. Liabilities of Customer on financial instruments	0
10. Property and equipment, net	50,608,666
11. Accrued interest receivable	8,049,854
12. Other bank's own property	0
a. Real estate investment	0
b. Other assets acquired in loan settlements	0
c. Less: Provision for possible losses on other property assets of the bank	
d. Net, another private bank assets	0
13. Other assets	11,176,790
<b>14. Total assets</b>	<b>4,877,868,594</b>
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>	
<b>LIABILITIES</b>	
15. Demand deposits	2,318,617,217
16. Savings deposits	0
17. Time deposits	1,962,038,724
18. For payment in the Central Bank of Uzbekistan	0
19. Due to other banks	65,519,702
20. Securities sold under agreement with a subsequent purchase	0
21. Loans and leasing operations for payment	0
22. Subordinated debt	0
23. Accrued interest payable	3,274,378
24. Other liabilities	23,379,150

<b>25. Total liabilities</b>	4,372,829,171
<b>EQUITY</b>	
26. Charter Capital	
a. Shares - Ordinary	101,272,261
b. Shares - Priveleged	0
27. Additional paid-in capital	0
28. Reserve capital	
a. Reserve fund for general purpose	38,831,193
a.1. Reserves created on standard assets	23,640,354
b. Devaluation Reserve	216,441,789
c. Other reserves and funds	3,193,579
29. Retained earnings	145,300,601
<b>30. Total equity</b>	505,039,423
<b>31. Total liabilities and equity</b>	4,877,868,594

**STATEMENT OF FINANCIAL PERFORMANCE FOR BANKS**

Categories	In thousands. UZS.
<b>1. INTEREST INCOME</b>	
a. Interest income on the accounts with Central Bank of Uzbekistan	543,151
b. Interest income on accounts in other banks	55,749,839
c. Interest income on bills bought	0
d. Interest income on investments	11,824,658
e. Interest income on trade account securities	0
f. Interest income on customer commitments	0
g. Interest income on customer acceptances outstanding obligations of the bank	0
h. Percentage Discount (Specials) and fees on credit and leasing operations	43,710,544
i. Interest income under agreements to purchase securities with a repurchase	0
j. Other interest income	2,097,013
<b>k. Total interest income</b>	113,925,205
<b>2. INTEREST EXPENSES</b>	
a. Interest expense on demand deposits	0
b. Interest expense on savings deposits	0
c. Interest expense on time deposits	2,173,620
d. Interest on accounts payable with the Central Bank of Uzbekistan	0
e. Interest on accounts payable to other banks	1,096,986
<b>f. Total interest expense on deposits</b>	3,270,606
g. Interest expense on loans payable	0
h. Interest expenses on agreements for the sale of share on next purchase	0
i. Other interest expense	0
<b>j. Total interest expense on loans</b>	0
<b>k. Total interest expense</b>	3,270,606
<b>3. NET INTEREST INCOME BEFORE ASSESSMENT POSSIBLE LOSSES ON LOANS AND LEASES</b>	110,654,599
a. Minus: Provision for possible losses on loans and leasing	0
<b>b. Net interest income after an assessment of possible losses on loans and leasing</b>	110,654,599
<b>4. NON-INTEREST INCOME</b>	
a. Income from commissions and fees	56,077,370
b. Gain on foreign exchange	18,042,405
c. Profit from commercial operations	0
d. Profits and dividends from investments	32,796
e. Other non-interest income	1,160,366
<b>f. Total non-interest income</b>	75,312,937
<b>5. NON-INTEREST OPERATING EXPENSES</b>	
a. Fee and commission expenses and expenses for services	10,059,681
b. Losses on foreign exchange	10,745,803
c. Losses on trading accounts	0
d. Losses on investments	0
e. Other non-interest expenses	12,124
<b>f. Total non-interest expenses</b>	20,817,608

<b>6. NET INCOME BEFORE OPERATING EXPENSES</b>	165,149,928
<b>7. OPERATING EXPENSES</b>	
a. Salaries and other personnel costs	49,106,354
b. Rental and maintenance	5,987,356
c. Travel and transport costs	397,363
d. Administrative expenses	2,590,643
e. Representation and charity	1,806,537
f. Depreciation costs	6,265,165
g. Insurance, taxes and other costs	9,806,399
<b>h. Total operating expenses</b>	<b>75,959,817</b>
	15,744
<b>8. VALUATION OF NON-CREDIT LOSSES</b>	
	89,174,367
<b>9. NET INCOME BEFORE TAX AND OTHER ADJUSTMENTS</b>	
a. Corporate income tax	20,444,354
	68,730,013
<b>10. NET INCOME BEFORE ADJUSTMENT</b>	
a. Unforeseen income or losses, net	0
b. Other adjustments on income, net	0
	68,730,013
<b>11. NET INCOME (LOSS)</b>	
	68,730,013

13

**INFORMATION ON THE RESULTS OF AUDIT**

Name of auditing organization:	Audit company "PricewaterhouseCoopers"
Date of licensing:	12.02.2008
License number:	492
Type of conclusion:	Positive
Date of audit report:	26.04.2019
Number of audit report:	n/a
Full name of auditor (s) who carried out the inspection:	Utkir Makhhammadiev (Certificate №05082 dd 23.02.2013) Otabek Abdukodirov (Certificate №9/19 dd 27.08.2018)
A copy of the audit report:****	

14

**LIST OF MAJOR TRANSACTIONS CONCLUDED IN THE CURRENT YEAR**

No	Trade date	Full name or the name of the counterparty	The subject of the transaction	Amount	Who is the issuer of the transaction (the purchaser / transferor of goods and services)
1	18.09.2018	Commerzbank AG	Placing of Interbank deposit	160,780,000,000.00	Alienator
2	19.09.2018	Landesbank Baden-Wuerttemberg	Placing of Interbank deposit	160,780,000,000.00	Alienator
3	19.09.2018	Commerzbank AG	Placing of Interbank deposit	160,780,000,000.00	Alienator
4	20.09.2018	Landesbank Baden-Wuerttemberg	Placing of Interbank deposit	160,780,000,000.00	Alienator
5	20.09.2018	Commerzbank AG	Placing of Interbank deposit	160,780,000,000.00	Alienator
6	21.09.2018	Landesbank Baden-Wuerttemberg	Placing of Interbank deposit	160,780,000,000.00	Alienator
7	21.09.2018	Commerzbank AG	Placing of Interbank deposit	160,780,000,000.00	Alienator
8	21.09.2018	Erste Group Bank AG	Placing of Interbank deposit	80,390,000,000.00	Alienator
9	21.09.2018	Raiffeisen Bank International AG	Placing of Interbank deposit	80,390,000,000.00	Alienator
10	24.09.2018	Landesbank Baden-Wuerttemberg	Placing of Interbank deposit	160,780,000,000.00	Alienator
11	24.09.2018	Commerzbank AG	Placing of Interbank deposit	160,780,000,000.00	Alienator
12	24.09.2018	Erste Group Bank AG	Placing of Interbank deposit	80,390,000,000.00	Alienator
13	25.09.2018	Landesbank Baden-Wuerttemberg	Placing of Interbank deposit	161,585,600,000.00	Alienator
14	25.09.2018	Commerzbank AG	Placing of Interbank deposit	161,585,600,000.00	Alienator
15	26.09.2018	Landesbank Baden-Wuerttemberg	Placing of Interbank deposit	161,585,600,000.00	Alienator
16	26.09.2018	Commerzbank AG	Placing of Interbank deposit	161,585,600,000.00	Alienator
17	26.09.2018	Erste Group Bank AG	Placing of Interbank deposit	80,792,800,000.00	Alienator
18	27.09.2018	Landesbank Baden-Wuerttemberg	Placing of Interbank deposit	161,585,600,000.00	Alienator
19	27.09.2018	Commerzbank AG	Placing of Interbank deposit	161,585,600,000.00	Alienator







170	12.12.2018	Mizuho Bank LTD, Seoul branch	Placing of Interbank deposit	166,252,800,000.00	Alienator
171	12.12.2018	DBS Bank LTD	Placing of Interbank deposit	83,126,400,000.00	Alienator
172	13.12.2018	Landesbank Baden-Wuerttemberg	Placing of Interbank deposit	166,252,800,000.00	Alienator
173	13.12.2018	Commerzbank AG	Placing of Interbank deposit	166,252,800,000.00	Alienator
174	13.12.2018	Erste Group Bank AG	Placing of Interbank deposit	83,126,400,000.00	Alienator
175	13.12.2018	Mizuho Bank LTD, Seoul branch	Placing of Interbank deposit	166,252,800,000.00	Alienator
176	13.12.2018	DBS Bank LTD	Placing of Interbank deposit	83,126,400,000.00	Alienator
177	14.12.2018	Commerzbank AG	Placing of Interbank deposit	166,252,800,000.00	Alienator
178	14.12.2018	Erste Group Bank AG	Placing of Interbank deposit	83,126,400,000.00	Alienator
179	14.12.2018	Mizuho Bank LTD, Seoul branch	Placing of Interbank deposit	166,252,800,000.00	Alienator
180	14.12.2018	DBS Bank LTD	Placing of Interbank deposit	83,126,400,000.00	Alienator
181	14.12.2018	DZ Bank AG	Placing of Interbank deposit	83,126,400,000.00	Alienator
182	17.12.2018	Landesbank Baden-Wuerttemberg	Placing of Interbank deposit	166,252,800,000.00	Alienator
183	17.12.2018	Commerzbank AG	Placing of Interbank deposit	166,252,800,000.00	Alienator
184	17.12.2018	Erste Group Bank AG	Placing of Interbank deposit	83,126,400,000.00	Alienator
185	17.12.2018	Mizuho Bank LTD, Seoul branch	Placing of Interbank deposit	166,252,800,000.00	Alienator
186	17.12.2018	DBS Bank LTD	Placing of Interbank deposit	83,126,400,000.00	Alienator
187	18.12.2018	Landesbank Baden-Wuerttemberg	Placing of Interbank deposit	166,511,800,000.00	Alienator
188	18.12.2018	Commerzbank AG	Placing of Interbank deposit	166,511,800,000.00	Alienator
189	18.12.2018	Erste Group Bank AG	Placing of Interbank deposit	83,255,900,000.00	Alienator
190	18.12.2018	Mizuho Bank LTD, Seoul branch	Placing of Interbank deposit	166,511,800,000.00	Alienator
191	18.12.2018	DBS Bank LTD	Placing of Interbank deposit	83,255,900,000.00	Alienator
192	18.12.2018	DZ Bank AG	Placing of Interbank deposit	83,255,900,000.00	Alienator
193	19.12.2018	Commerzbank AG	Placing of Interbank deposit	166,511,800,000.00	Alienator
194	19.12.2018	Erste Group Bank AG	Placing of Interbank deposit	83,255,900,000.00	Alienator
195	19.12.2018	Mizuho Bank LTD, Seoul branch	Placing of Interbank deposit	166,511,800,000.00	Alienator
196	19.12.2018	DBS Bank LTD	Placing of Interbank deposit	83,255,900,000.00	Alienator
197	19.12.2018	DZ Bank AG	Placing of Interbank deposit	83,255,900,000.00	Alienator
198	20.12.2018	Erste Group Bank AG	Placing of Interbank deposit	83,255,900,000.00	Alienator
199	20.12.2018	DBS Bank LTD	Placing of Interbank deposit	83,255,900,000.00	Alienator
200	20.12.2018	DZ Bank AG	Placing of Interbank deposit	83,255,900,000.00	Alienator
201	20.12.2018	Landesbank Baden-Wuerttemberg	Placing of Interbank deposit	166,511,800,000.00	Alienator
202	20.12.2018	Commerzbank AG	Placing of Interbank deposit	166,511,800,000.00	Alienator
203	20.12.2018	Mizuho Bank LTD, Seoul branch	Placing of Interbank deposit	166,511,800,000.00	Alienator
204	20.12.2018	DBS Bank LTD	Placing of Interbank deposit	83,255,900,000.00	Alienator
205	20.12.2018	DZ Bank AG	Placing of Interbank deposit	83,255,900,000.00	Alienator
206	24.12.2018	Commerzbank AG	Placing of Interbank deposit	166,511,800,000.00	Alienator
207	24.12.2018	Mizuho Bank LTD, Seoul branch	Placing of Interbank deposit	166,511,800,000.00	Alienator
208	24.12.2018	DBS Bank LTD	Placing of Interbank deposit	83,255,900,000.00	Alienator
209	26.12.2018	Mizuho Bank LTD, Seoul branch	Placing of Interbank deposit	166,791,000,000.00	Alienator
210	26.12.2018	DBS Bank LTD	Placing of Interbank deposit	83,395,500,000.00	Alienator
211	28.12.2018	Landesbank Baden-Wuerttemberg	Placing of Interbank deposit	166,791,000,000.00	Alienator
212	28.12.2018	Erste Group Bank AG	Placing of Interbank deposit	166,791,000,000.00	Alienator
213	28.12.2018	Mizuho Bank LTD, Seoul branch	Placing of Interbank deposit	166,791,000,000.00	Alienator
214	28.12.2018	DBS Bank LTD	Placing of Interbank deposit	166,791,000,000.00	Alienator
215	28.12.2018	DZ Bank AG	Placing of Interbank deposit	83,395,500,000.00	Alienator

15

**LIST OF AGREEMENTS WITH AFFILIATES IN THE CURRENT YEAR**

No	Trade date	Full name or the name of the counterparty	The subject of the transaction	Amount	Issuer body taking the decision on transactions	The full wording of the resolutions adopted by the transaction
----	------------	---	--------------------------------	--------	---	--



1	12.03.2018	KDB Asia Ltd.	Placing of Interbank deposit	40 817 300 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of 2nd Extraordinary General Meeting of Shareholders dated 28.08.2015, 2nd agendum	Approval of limits for the transactions with KDB Asia Ltd.(Hong Kong) and the branch KDB London
2	13.03.2018	KDB Asia Ltd.	Placing of Interbank deposit	40 700 300 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of 2nd Extraordinary General Meeting of Shareholders dated 28.08.2015, 2nd agendum	Approval of limits for the transactions with KDB Asia Ltd.(Hong Kong) and the branch KDB London
3	16.04.2018	KDB Asia Ltd.	Placing of Interbank deposit	40 474 950 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of 2nd Extraordinary General Meeting of Shareholders dated 28.08.2015, 2nd agendum	Approval of limits for the transactions with KDB Asia Ltd.(Hong Kong) and the branch KDB London
4	17.04.2018	KDB Asia Ltd.	Placing of Interbank deposit	40 386 300 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of 2nd Extraordinary General Meeting of Shareholders dated 28.08.2015, 2nd agendum	Approval of limits for the transactions with KDB Asia Ltd.(Hong Kong) and the branch KDB London
5	24.04.2018	KDB Asia Ltd.	Placing of Interbank deposit	40 340 850 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of 2nd Extraordinary General Meeting of Shareholders dated 28.08.2015, 2nd agendum	Approval of limits for the transactions with KDB Asia Ltd.(Hong Kong) and the branch KDB London
6	15.05.2018	KDB Asia Ltd.	Placing of Interbank deposit	40 129 150 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of 2nd Extraordinary General Meeting of Shareholders dated 28.08.2015, 2nd agendum	Approval of limits for the transactions with KDB Asia Ltd.(Hong Kong) and the branch KDB London
7	16.05.2018	KDB Asia Ltd.	Placing of Interbank deposit	40 129 150 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of 2nd Extraordinary General Meeting of Shareholders dated 28.08.2015, 2nd agendum	Approval of limits for the transactions with KDB Asia Ltd.(Hong Kong) and the branch KDB London
8	24.05.2018	KDB Asia Ltd.	Placing of Interbank deposit	39 989 750 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of 2nd Extraordinary General Meeting of Shareholders dated 28.08.2015, 2nd agendum	Approval of limits for the transactions with KDB Asia Ltd.(Hong Kong) and the branch KDB London
9	25.05.2018	KDB Asia Ltd.	Placing of Interbank deposit	39 989 750 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of 2nd Extraordinary General Meeting of Shareholders dated 28.08.2015, 2nd agendum	Approval of limits for the transactions with KDB Asia Ltd.(Hong Kong) and the branch KDB London
10	11.06.2018	KDB Asia Ltd.	Placing of Interbank deposit	39 720 350 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of 2nd Extraordinary General Meeting of Shareholders dated 28.08.2015, 2nd agendum	Approval of limits for the transactions with KDB Asia Ltd.(Hong Kong) and the branch KDB London

11	13.06.2018	KDB Asia Ltd.	Placing of Interbank deposit	39 546 850 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of 2nd Extraordinary General Meeting of Shareholders dated 28.08.2015, 2nd agendum	Approval of limits for the transactions with KDB Asia Ltd.(Hong Kong) and the branch KDB London
12	14.06.2018	KDB Asia Ltd.	Placing of Interbank deposit	39 546 850 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of 2nd Extraordinary General Meeting of Shareholders dated 28.08.2015, 2nd agendum	Approval of limits for the transactions with KDB Asia Ltd.(Hong Kong) and the branch KDB London
13	19.06.2018	KDB Asia Ltd.	Placing of Interbank deposit	39 419 950 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of 2nd Extraordinary General Meeting of Shareholders dated 28.08.2015, 2nd agendum	Approval of limits for the transactions with KDB Asia Ltd.(Hong Kong) and the branch KDB London
14	13.08.2018	KDB Asia Ltd.	Placing of Interbank deposit	38 915 250 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office
15	14.08.2018	KDB Asia Ltd.	Placing of Interbank deposit	38 951 000 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office
16	13.09.2018	KDB Asia Ltd.	Placing of Interbank deposit	38 951 000 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office
17	17.09.2018	KDB Asia Ltd.	Placing of Interbank deposit	39 310 850 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office
18	12.10.2018	KDB Asia Ltd.	Placing of Interbank deposit	40 905 400 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office
19	24.10.2018	KDB Asia Ltd.	Placing of Interbank deposit	41 130 500 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office
20	29.10.2018	KDB Asia Ltd.	Placing of Interbank deposit	41 130 500 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office
21	20.11.2018	KDB Asia Ltd.	Placing of Interbank deposit	41 130 500 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office

22	21.11.2018	KDB Asia Ltd.	Placing of Interbank deposit	41 387 650 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office
23	29.11.2018	KDB Asia Ltd.	Placing of Interbank deposit	41 496 000 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office
24	03.12.2018	KDB Asia Ltd.	Placing of Interbank deposit	41 496 000 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office
25	13.12.2018	KDB Asia Ltd.	Placing of Interbank deposit	41 563 200 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office
26	17.12.2018	KDB Asia Ltd.	Placing of Interbank deposit	41 563 200 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office
27	18.12.2018	KDB Asia Ltd.	Placing of Interbank deposit	41 627 950 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office
28	19.12.2018	KDB Asia Ltd.	Placing of Interbank deposit	41 627 950 000 soums (equiv.to 5 000 000 US dollars)	Signed by executive director (on the basis of General Meeting of Shareholders dated 28.06.2018, 9th agendum of the day	Approval of limits for the transactions with KDB Asia Ltd., the branch KDB London and KDB Head office

**LIST OF AFFILIATES  
(As of the end of the year)**

16	<b>№</b>	<b>Full name or the name of the counterparty</b>	<b>Location (residence) (state, region, city, district)</b>	<b>The foundation on which they are recognized as affiliates</b>	<b>Date of the foundation</b>
	1	Korea Development Bank (KDB)	Republic of Korea, Seoul	Legal entity owning 20% or more shares in the charter capital of JSC	10.02.2006
	2	Cho Seung Hyun	Republic of Korea, Seoul	Member of Supervisory Board	03.03.2017
	3	Min In Hwan	Republic of Korea, Seoul	Member of Supervisory Board	01.03.2018
	4	Kim Joong Gon	Republic of Korea, Seoul	Member of Supervisory Board	03.03.2017
	5	Kim Kook Jong	Republic of Korea, Seoul	Member of Supervisory Board	03.03.2017
	6	Saydullaev Nodirbek Narzullaevich	Republic of Uzbekistan, Tashkent	Member of Supervisory Board	23.06.2017
	7	Kim In Joo	Republic of Uzbekistan, Tashkent	A person executing the powers of the Chairman of the Management Board	13.02.2015
	8	Kulmatov Akbar Rashidovich	Republic of Uzbekistan, Tashkent	A person executing the powers of the Chairman of the Management Board	28.12.2012
	9	Oh Seong Yoeb	Republic of Uzbekistan, Tashkent	A person executing the powers of the Chairman of the Management Board	07.10.2016
	10	Heung Jun Kim	Republic of Uzbekistan, Tashkent	A person executing the powers of the Chairman of the Management Board	25.08.2017
	11	Rhee In Kee	Republic of Uzbekistan, Tashkent	A person executing the powers of the Chairman of the Management Board	07.10.2016
	12	Park Hyun Uk	Republic of Uzbekistan, Tashkent	A person executing the powers of the Chairman of the Management Board	28.08.2018
	13	Juraev Abror Baxshillaevich	Republic of Uzbekistan, Tashkent	A person executing the powers of the Chairman of the Management Board	07.10.2016
	14	Rakhmanberdiy Gayrat Abduganievich	Republic of Uzbekistan, Tashkent	A person executing the powers of the Chairman of the Management Board	07.10.2016

15	Saydakhmedov Saydmakhmud Saydmamurovich	Republic of Uzbekistan, Tashkent	A person executing the powers of the Chairman of the Management Board	28.12.2012
16	KDB Asia (HK) Ltd.	Hongkong	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	10.02.2006
17	KDB Ireland Co., Ltd.	Ireland	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	10.02.2006
18	KDB Bank Europe Ltd.	Hungary	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	10.02.2006
19	Banco KDB Do Brasil S.A	Brazil	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	10.02.2006
20	KDB Capital Corporation	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	10.02.2006
21	KDB Infrastructure Investment Asset Management Co., Ltd.	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	10.02.2006
22	Daewoo Shipbuilding & Marine Engineering Co., Ltd.	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	10.02.2006
23	Shinhan Heavy Industries Co., Ltd.	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	03.09.2009
24	Sam Woo Heavy Industries Co., Ltd.	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	01.01.2011
25	Daehan Shipbuilding Co.,Ltd.	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	01.01.2011
26	Korea Infrastructure Fund	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	10.02.2006
27	Korea Education Fund	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	08.12.2006
28	Korea BTL Fund 1	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	19.07.2006
29	Korea Railroad Fund 1	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	08.12.2006
30	KDB Venture M&A PEF	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	02.05.2007
31	KDB Consus Value PEF	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	04.02.2010
32	Components & Materials M&A PEF	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	29.12.2009
33	KDB Value PEF VI	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	09.07.2009

34	KDB Value PEF VII	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	24.02.2014
35	KDB Sigma PEF II	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	05.06.2015
36	KDB Asia PEF	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	01.07.2016
37	KoFC-KBIC Frontier Champ 2010-5 PEF	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	10.11.2010
38	KTB Korea-Australia Global Cooperation PEF	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	11.10.2013
39	KDBC IP Investment Fund 2	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	21.01.2011
40	KoFC-KDBC Pioneer Champ 2010-4 venture Investment Fund	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	14.07.2010
41	Nvestor 2016 PEF	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	01.09.2016
42	KDB-IAP OBOR PEF	Republic of Korea	Legal entity whose 20% or more shares in the charter capital are owned by the same legal entity owning 20% or more shares in the charter capital of JSC	01.06.2017

Full name of the head of executive body:

Heung Sang Kim

Full name of chief accountant:

Abror Juraev

Full name of the authorized person who posted the information on the website:

Diloram Akramova